

YARTZEITS

PARENTS OR CHILDREN

Hebrew / English Name

**Date of Death
English**

Relationship

Before or After Sunset

Husband

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

Wife

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

_____ / _____ / _____
First Name Last Name D/M/Y _____

before after

FOR OFFICE USE ONLY

Date: _____ Amount paid \$ _____

Payment: Cheque Cash Visa Master Card

Card # _____ Exp. Date ____ / ____

Payment beginning ____ / ____ through ____ / ____



**THE JOEY & TOBY TANENBAUM FAMILY SHUL
MEMBERSHIP FEES 5786**

All Membership fees are payable in 12 monthly instalments (these amounts include the 180.00 security fee)

- | | |
|--|--------------------|
| <input type="checkbox"/> Gold Membership | \$381.67 per month |
| <input type="checkbox"/> Family Membership | \$198.34 per month |
| <input type="checkbox"/> Senior Family Membership | \$131.67 per month |
| <input type="checkbox"/> Single Membership | \$116.67 per month |
| <input type="checkbox"/> Single Parent Membership | \$101.67 per month |
| <input type="checkbox"/> Senior Single Membership | \$88.36 per month |
| <input type="checkbox"/> Single Student Membership | \$80.00 per month |

Special Newlywed Couple Membership:

- | | |
|---|--------------------|
| <input type="checkbox"/> First Year Marriage | \$88.75 per month |
| <input type="checkbox"/> Second Year Marriage | \$131.67 per month |
| <input type="checkbox"/> Third Year Marriage | \$145.50 per month |

THE JOEY & TOBY TANENBAUM FAMILY SHUL
MEMBERSHIP BENEFITS 5786
BUILDING FUND (mandatory for all members)

Family Name _____ Husband _____ Wife _____

Home Phone _____ Email _____

For single individuals and Single Seniors

- Lump sum payment of the balance of your building fund (see attached statement)
- Monthly payment of \$75 per month
- My building fund commitment has been previously paid in full

For all other members

- Lump sum payment of the balance of your building fund (see attached statement)
- Monthly payment of \$100 per month
- My building fund commitment has been previously paid in full

I/we would like to donate a publicly traded security for this purpose

I/we would like the Membership Dues Committee to consider extended terms for payment of my/our building fund levy: yes no

If you have ticked the yes box above, **please**

1. indicate the monthly amount you are able to pay for the twelve months commencing September 2023
I/we are able to pay \$_____ per month
2. complete the reverse side of this form and sign the consent section at the bottom of the page.

If you have ticked the no box, please sign below.

I/we agree to the terms applicable to Membership and the Building Fund, as outlined in the summary of policies/terms enclosed with this application form. I/we hereby certify that all personal information given is true and correct and that I/we, and all members of my/our immediate family named herein, are Jewish by birth, or by conversion in accordance with Orthodox Jewish Law (Halacha).

Dated the _____ day of _____

Signatures: Husband _____ Wife _____

NOTE: BOTH SIGNATURES MUST BE PROVIDED, IN ORDER TO PROCESS YOUR APPLICATION AND ASSIGN YOUR HIGH HOLIDAY SEATS.

Membership Dues Committee

Membership Questionnaire

In order to assist the membership dues committee and the Shul's administration, assess what should be the category of annual membership and building fund dues for yourself and your family. Kindly complete the below noted questionnaire as applicable.

Family Name _____ Husband _____ Wife _____

Home Phone _____ Email _____

- | | <u>Yes</u> | <u>No</u> |
|---|------------|-----------|
| 1. Did either spouse turn 70 years of age this past year? | _____ | _____ |
| 2. Did your marital status change during this past year? | _____ | _____ |

If yes, please describe your change in marital status; _____

3. If you are a new member, are you planning to make a Bar/Bat Mitzvah on Shabbos this upcoming year and the year following? _____

THE JOEY & TOBY TANENBAUM FAMILY SHUL
MEMBERSHIP BENEFITS 5786

- *Adult Education*
- *Business & Professional Networking*
- *Exclusive interment Arrangements (At Pardes Shalom & Pardes Chaim Cemetery)*
- *Eitz Chaim – Tree of Life*
- *Family Events*
- *Full Time Senior Rabbi*
- *Holiday Programs*
- *Holocaust Memorial board*
- *Kaddish Service*
- *Kiddush Sponsorship*
- *Men's monthly Farbrengens*
- *Men's Mikvah*
- *Preferred High Holiday Seating*
- *Rabbi's Service (Bar/Bat Mitzvah Services, Brit & Baby Naming Service, Counselling, Matrimonial, Referrals, Bereavement)*
- *Religious Articles (e.g. Talit, Tefilin & Mezuzah)*
- *Shabbatons*
- *Sisterhood*
- *Social and Holiday Events*
- *Banquet Hall Rentals*
- *Weekly Email Newsletter*
- *Women's Mikvah*
- *Yahrtzeit Memorial Board*
- ***Youth Services and Activities***
 - ^ *Bar/Bat Mitzvah Clubs*
 - ^ *Shabbat & Holiday Youth Programs*
 - ^ *Shabbatons*
 - ^ *Teen Mentoring Program*

And much more

Membership Dues Committee

Summary of Policies/Terms

Membership Categories:

- **Gold** membership and **Family** membership includes husband, wife and children
- **Senior single** membership includes an individual who is 70 years old (or older)
- **Senior family** membership includes a husband and wife, at least one of whom is 70 years old (or older)
- **Single** membership
- **Single parent** membership includes a parent and children
- **Newlywed membership** includes a **husband and wife in their 1st, 2nd or 3rd year of marriage**, both of whom are under the age of forty, and represents a first marriage for at least one of the spouses.
- **Associate** membership is for an individual/family who after having been a member and paid full building fund, now resides outside of the Thornhill area and does not rely on the Shul as their primary place of worship or for High Holiday seats. The associate member pays ½ of the dues applicable to the particular individual's category, as if they are a full time member.
- **Chai Club** for an individual/family who does not rely on the Shul as their primary place of worship, although they participate in Shul events, and want to contribute. The Chai Club participant pays ½ the dues applicable to the particular individual's category. Regular membership benefits do not apply to this category.

Building fund dues

- i) The building fund is a mandatory levy imposed on all members of the Shul. Members have the option of paying for the building fund up front or in equal installments over 48 months. (exceptions for duration of payments are on a case by case basis)
- ii) The building fund dues (for all members except single, or senior single) amount to \$ 4,800.00 for the lifetime of a member.
- iii) Senior single members will only be required to pay \$ 3,600.00 for the building fund.
- iv) A senior is defined as an individual age 70 or over.
- v) A single individual member will only be required to pay \$3,600.00 for the building fund. A single individual is defined as an individual who is unmarried, and who has no dependent children. A dependent child is defined as a child age 25 or less, and who is unmarried. Once the single member gets married, the individual will be obligated to pay the difference between \$4,800.00 and the amount paid beforehand to the building fund.
- vi) All decisions affecting annual dues and the building fund are made by the committee alone.
- vii) The building fund dues are non-negotiable. Only the terms of payment of the building fund are negotiable.
- viii) If a member's dues are in arrears, payments are applied towards annual membership dues before being applied towards the building fund.
- ix) A new member is required to contribute to the building fund immediately.
- x) If a member quits his membership and his building fund is unpaid, his prior contributions to the building fund are nullified after four years of inactivity, unless prior arrangements to pay the remaining building fund are made with the committee. Discretion is allowed to the committee, if there are valid reasons to allow the member credit for their prior year's contributions to the building fund e.g. a member moves for employment reasons, and becomes a member in good standing at another synagogue during his/her absence.
- xi) If the building fund is still unpaid when a member passes away, the member will not be denied a burial plot. However, it is incumbent on the surviving spouse to continue paying off the building fund. If there is no surviving spouse, the deceased's estate will be legally obligated to pay off the balance of the building fund as a lump-sum payment, before making any payments of bequests under the will.

Other Significant Policies

- i) Family membership extends to a child of a member until the earlier that the child reaches age 26, or when he/she get married. At that point, the child is responsible to seek his/her own membership, or assume any costs of not being a member of the Shul i.e. full cost of High Holiday seats, etc.
- ii) Allotments included in membership dues for seating during high holidays are for husband and wife members only. Members' children 18 - 25 years of age, can purchase seats to sit with their parents at a discounted rate in the main sanctuary.
- iii) A new member wanting to make a Shabbos Bar/Bat Mitzvah within 24 months of their membership, must prepay a lump sum of \$1,200.00 for the building fund during their first year of membership and a lump sum of \$1,200.00 for the building fund during their second year of membership. Membership dues for the year of the Bar Mitzvah will also be a lump sum payment.
- iv) Only members in good standing are able to retain their seats for High Holiday services from year to year; make a Shabbos Bar/Bat Mitzvah; and obtain a burial plot at no cost. A member in good standing is a member who is current in the payment of their annual membership dues and building fund levies. If a member moves away from Thornhill, but wants to maintain their status as a member in good standing, then they could seek an associate membership for that purpose.
- v) Delinquent accounts (i.e. a member who has failed to pay his/her dues and has not made alternative arrangements with the Membership Dues Committee) will be referred to the committee by the Shul's office after three months of delinquency. A member who is delinquent in paying their dues will be unable to receive their High Holiday seats for the upcoming year, unless they have made prior arrangements with the committee to pay the balance of their prior year's dues.

Additional Significant Policies

i) Annual Membership Dues

The annual membership dues of a married couple do not revert to that of a single member in the midst of the membership year (from September through August), where one of the spouses passes away during that period. The surviving spouse will be expected to continue paying the membership dues applicable to their category i.e. family membership or senior couple membership, for the balance of that year, and only in the following membership year will the surviving spouse's new status as a single member be recognized, with the resultant reduction in annual membership dues. The same policy would apply to a single member who gets married during the Membership year, and to a member who turns 70 in middle of the year.

ii) Building Fund Contributions Following a Married Couple's Separation

Should a married couple divorce, their contributions will be split on an equal basis and credited accordingly. Should the former husband or wife continue on as a member of the shul, they will only be required to pay \$2,400 towards the building fund less the amount of prior contributions which have been credited to themselves, unless an agreement is made in writing and co-signed by the spouses, where it is agreed that one spouse will assume greater than 50% of the building fund contributions. For example, should a married couple have paid \$3,000 towards the building fund when they separate, each former spouse who wishes to continue on as a member of the shul will be obligated to pay a further \$900 towards the building fund (i.e. \$2,400 - \$3,000/2), unless the spouses agree in writing to an unequal split of the building fund contributions.

Should a former spouse later remarry, the member will then be expected to pay annual membership dues as a married couple in the following membership year. In addition, the married couple will then be expected to pay building fund dues of \$4,800, less the prior contributions made by the single member until the date of remarriage.

iii) Burial Plots

Current members -only- in good standing are entitled to a burial plot in the Chabad Flamingo interment section. In order to qualify for a burial plot at no additional charge, a member must have been a member for a minimum of 5 full years at the full Family membership rate and be fully paid up in their building fund, while having become a member no older than age 69. New Senior members joining membership after age 65, who require a plot, agree to pay 5 years of full family rate before: (A) being eligible for the senior members rate and, (B) being eligible for a burial plot. **Members joining age 70 and older do not qualify for burial plot in the Chabad Flamingo interment section.**

In the case of a single member, single parent or single senior member:

- Should the individual pass away during the first year of their membership, their estate or family will be expected to pay the full cost of the burial plot at the time of death, plus the balance of the unpaid annual membership and building fund dues for the year.
- If the member passes away during the second year of membership, their estate or family will be expected to pay four fifths of the cost of the burial plot at the time of death, plus the balance of the unpaid annual membership and building funds dues for the first two years of membership.
- If the member passes away during the third year of membership, their estate or family will be expected to pay three fifths of the cost of the burial plot at the time of death, plus the unpaid balance of the annual membership and building fund dues for the first three years of membership.
- If the member passes away during the fourth year of membership, their estate or family will be expected to pay two fifths of the cost of the burial plot at the time of death, plus the unpaid balance of the annual membership and building fund dues for the first four years of membership
- If the member passes away during the fifth year of membership, their estate or family will be expected to pay one fifth of the cost of the burial plot at the time of death, plus the unpaid balance of the annual membership and building fund dues for the first three years of membership
- If the member passes away during the Sixth year of membership or beyond, the estate or family will be responsible to pay the balance of the unpaid annual membership dues, plus the balance of the unpaid building fund. The burial plot will be free of charge.

To illustrate this concept numerically, let's assume that a single member joins the Shul as a new member. In the second year of the individual's membership, the member passed away during the month of May. The annual membership dues for the first and second year of the individual's membership was \$1,000. The building fund for the member was \$3,600, which was expected to be paid at an annual rate of \$900 per annum for four years. Finally, the cost to acquire a burial plot at the time of death was \$3,000+HST. In the present situation, the individual's estate or family would be expected to pay the following, in order to acquire the burial plot from the Shul:

- The difference between the annual membership dues for the first two years of membership being \$2,000 (i.e. \$1,000 per annum x 2 years), less the amount of annual membership dues paid by the individual to the time of his/her death.
- The difference between the building fund dues for the first two years of membership being \$1,800 (i.e. \$900 per annum x 2 years), less the amount of building fund dues paid by the individual to the time of his/her death.
- The prorated cost for the burial plot being \$2,400 +HST. ex: cost for a burial plot \$3,000 multiplied by a four fifths pro-ration, since the member passed away during the second year of membership.

In all cases, the amount owing by any member to the Shul for past annual membership dues, building fund and the pro-rated cost of a burial plot, if applicable, must be paid immediately by the member's estate and/or family, before the burial plot will be released to the deceased's family.

In the case of a family membership or a senior couple, the expectation is that the surviving spouse will continue on as a member. Therefore, the requirement is that upon the death of the first spouse, \$2,400 (Half the building fund amount) must be/have been paid towards the building fund, plus all unpaid annual membership dues at that time (current and prior years), plus any prorated plot costs (in the event the passing was in the first 5 years of membership) for the burial plot to be released. All amounts owing at the time of the first spouse's death will be expected to be paid immediately, in order to acquire the burial plot. Should the surviving spouse fail to maintain his/her membership following the death of the spouse, this will result in the spouse no longer being considered a member in good standing, and therefore, will cause the surviving spouse to relinquish his/her right to be buried alongside his/her spouse in the Chabad Flamingo section of the cemetery where the burials are held - currently, Pardes Chaim).

iv) **Burial plots, additional policies:**

- Plots will not be reserved, other than to be buried next to an already deceased spouse. Therefore, a child cannot expect to be buried next to his/her parents, or vice versa.
- Retroactive memberships will not be considered, therefore a member cannot request that a relative of theirs be made a member while they are terminally ill or immediately following death, in order to be buried in the Chabad Flamingo section, even if the member is fully prepared to pay all of the associated fees in full as described above.
- A single, single senior or single parent membership entitles the member to only one burial plot. A family membership or senior couple membership entitles the members to two burial plots. If God forbid, a single parent or a family has a child 25 years old or younger who passes away, the parent(s) are entitled to use a plot to bury the child, and all terms (listed in section Additional significant policies/Burial plots/iii) apply. For the purpose of this policy, a child constitutes the natural child or adopted child of the member(s), and subject to the Halachic approval of the Rabbinical authority of Chabad Flamingo.

Should the parent(s) choose use a plot for a child, then there will be a future cost to the member (s) should they require more burial plots than their allotment, based on the type of membership which they hold. That future cost will be equal to the cost charged by the cemetery, where Chabad Flamingo holds its funerals, to acquire a burial plot at the time of the individual's death.

v) **Internment/plot replenishment Fee**

An internment/plot replenishment fee will be levied when a member has passed away. The foregoing fee will be set aside, and will be used towards the purchase of the next batch of burial plots, once the current batch of plots have been fully utilized. By doing so, this will ensure that the Shul has set aside some money for the acquisition of future burial plots, so that it has the ability to meet its future financial obligations to its membership as they arise. The fee will be set at \$1,000, which is a fraction of the cost to acquire a burial plot at present prices. This fee will be subject to review on a periodic basis.

These policies/terms may be amended by the Shul on notice.